115TH CONGRESS 1ST SESSION	S.	
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To amend the Act of August 25, 1958, commonly known as the "Former Presidents Act of 1958", with respect to the monetary allowance payable to a former President, and for other purposes.

IN THE SENATE OF THE UNITED STATES

Mrs.	Ernst	introduced	the following	bill;	which	was	read	twice	and	referred
		to the C	$ommittee\ on\ _$							

A BILL

- To amend the Act of August 25, 1958, commonly known as the "Former Presidents Act of 1958", with respect to the monetary allowance payable to a former President, and for other purposes.
 - 1 Be it enacted by the Senate and House of Representa-
 - 2 tives of the United States of America in Congress assembled,
 - 3 SECTION 1. SHORT TITLE.
 - 4 This Act may be cited as the "Presidential Allowance
 - 5 Modernization Act of 2017".
 - 6 SEC. 2. AMENDMENTS.
 - 7 (a) Former Presidents.—The first section of the
 - 8 Act entitled "An Act to provide retirement, clerical assist-

1	ants, and free mailing privileges to former Presidents of
2	the United States, and for other purposes", approved Au-
3	gust 25, 1958 (commonly known as the "Former Presi-
4	dents Act of 1958") (3 U.S.C. 102 note), is amended—
5	(1) by redesignating subsections (f) and (g) as
6	subsections (h) and (i), respectively;
7	(2) by striking the matter preceding subsection
8	(e) and inserting the following:
9	"(a) In General.—Each former President shall be
10	entitled to receive from the United States—
11	"(1) an annuity, subject to subsections (b) and
12	(e)—
13	((A) at the rate of \$200,000 per year; and
14	"(B) which shall commence on the day
15	after the date on which an individual becomes
16	a former President; and
17	"(2) a monetary allowance, subject to sub-
18	sections (b), (c), and (d), at the rate of—
19	"(A) $$500,000$ per year for 5 years begin-
20	ning on the day after the last day of the period
21	described in the first sentence of section 5 of
22	the Presidential Transition Act of 1963 (3
23	U.S.C. 102 note);

I	"(B) \$350,000 per year for the 5 years fol-
2	lowing the 5-year period under subparagraph
3	(A); and
4	"(C) $$250,000$ per year thereafter.
5	"(b) Duration; Frequency.—
6	"(1) IN GENERAL.—The annuity and monetary
7	allowance under subsection (a) shall—
8	"(A) terminate on the date that is 30 days
9	after the date on which the former President
0	dies; and
1	"(B) be payable by the Secretary of the
2	Treasury on a monthly basis.
3	"(2) Appointive or elective positions.—
4	The annuity and monetary allowance under sub-
5	section (a) shall not be payable for any period dur-
6	ing which a former President holds an appointive or
7	elective position in or under the Federal Government
8	to which is attached a rate of pay other than a
9	nominal rate.
20	"(c) Cost-of-living Increases.—Effective Decem-
21	ber 1 of each year, each annuity and monetary allowance
22	under subsection (a) that commenced before that date
23	shall be increased by the same percentage by which benefit
24	amounts under title II of the Social Security Act (42
25	U.S.C. 401 et seq.) are increased, effective as of that date,

1	as a result of a determination under section 215(i) of that
2	Act (42 U.S.C. 415(i)).
3	"(d) Limitation on Monetary Allowance.—
4	"(1) In General.—Notwithstanding any other
5	provision of this section, the monetary allowance
6	payable under subsection (a)(2) to a former Presi-
7	dent for any 12-month period—
8	"(A) except as provided in subparagraph
9	(B), may not exceed the amount by which—
10	"(i) the monetary allowance that (but
11	for this subsection) would otherwise be so
12	payable for the 12-month period, exceeds
13	(if at all)
14	"(ii) the applicable reduction amount
15	for the 12-month period; and
16	"(B) shall not be less than the amount de-
17	termined under paragraph (4).
18	"(2) Definition.—
19	"(A) In general.—For purposes of para-
20	graph (1), the term 'applicable reduction
21	amount' means, with respect to any former
22	President and in connection with any 12-month
23	period, the amount by which—
24	"(i) the earned income (as defined in
25	section 32(c)(2) of the Internal Revenue

1	Code of 1986) of the former President for
2	the most recent taxable year for which a
3	tax return is available exceeds (if at all)
4	"(ii) \$400,000, subject to subpara-
5	graph (C).
6	"(B) Joint returns.—In the case of a
7	joint return, subparagraph (A)(i) shall be ap-
8	plied by taking into account both the amounts
9	properly allocable to the former President and
10	the amounts properly allocable to the spouse of
11	the former President.
12	"(C) Cost-of-Living increases.—The
13	dollar amount specified in subparagraph (A)(ii)
14	shall be adjusted at the same time that, and by
15	the same percentage by which, the monetary al-
16	lowance of the former President is increased
17	under subsection (e) (disregarding this sub-
18	section).
19	"(3) Disclosure requirement.—
20	"(A) Definitions.—In this paragraph—
21	"(i) the terms 'return' and 'return in-
22	formation' have the meanings given those
23	terms in section 6103(b) of the Internal
24	Revenue Code of 1986; and

1	"(11) the term Secretary means the
2	Secretary of the Treasury or the Secretary
3	of the Treasury's delegate.
4	"(B) Requirement.—A former President
5	may not receive a monetary allowance under
6	subsection (a)(2) unless the former President
7	discloses to the Secretary, upon the request of
8	the Secretary, any return or return information
9	of the former President or spouse of the former
10	President that the Secretary determines is nec-
11	essary for purposes of calculating the applicable
12	reduction amount under paragraph (2) of this
13	subsection.
14	"(C) Confidentiality.—Except as pro-
15	vided in section 6103 of the Internal Revenue
16	Code of 1986 and notwithstanding any other
17	provision of law, the Secretary may not, with
18	respect to a return or return information dis-
19	closed to the Secretary under subparagraph
20	(B)—
21	"(i) disclose the return or return in-
22	formation to any entity or person; or
23	"(ii) use the return or return informa-
24	tion for any purpose other than to cal-

1	culate the applicable reduction amount
2	under paragraph (2).
3	"(4) Increased costs due to security
4	NEEDS.—With respect to the monetary allowance
5	that would be payable to a former President under
6	subsection (a)(2) for any 12-month period but for
7	the limitation under paragraph (1) of this sub-
8	section, the Administrator of General Services, in co-
9	ordination with the Director of the United States
10	Secret Service, shall determine the amount of the
11	monetary allowance that is needed to pay the in-
12	creased cost of doing business that is attributable to
13	the security needs of the former President.";
14	(3) by inserting after subsection (e) the fol-
15	lowing:
16	"(f) Office Staff.—
17	"(1) In General.—The Administrator of Gen-
18	eral Services shall, without regard to the civil service
19	and classification laws, provide for each former
20	President an office staff of not more than 13 indi-
21	viduals, at the request of the former President, or
22	a reimbursable basis.
23	"(2) Compensation.—The annual rate of com-
24	pensation payable to any individual under paragraph
25	(1) shall not exceed the highest annual rate of basic

1	pay for positions at level II of the Executive Sched-
2	ule under section 5313 of title 5, United States
3	Code.
4	"(3) Selection; responsibility.—An indi-
5	vidual employed under this subsection—
6	"(A) shall be selected by the former Presi-
7	dent; and
8	"(B) shall be responsible only to the
9	former President for the performance of duties.
10	"(g) Office Space and Related Furnishings
11	AND EQUIPMENT.—
12	"(1) Office space.—The Administrator of
13	General Services (referred to in this subsection as
14	the 'Administrator') shall, at the request of a former
15	President, on a reimbursable basis provide for the
16	former President suitable office space, as determined
17	by the Administrator, at a place within the United
18	States specified by the former President.
19	"(2) Furnishings and equipment.—
20	"(A) Reimbursable.—The Administrator
21	may, at the request of a former President, pro-
22	vide the former President with suitable office
23	furnishings and equipment on a reimbursable
24	basis.
25	"(B) WITHOUT REIMBURSEMENT.—

1	"(i) Grandfathered former
2	PRESIDENTS.—In the case of any indi-
3	vidual who is a former President on the
4	date of enactment of the Presidential Al-
5	lowance Modernization Act of 2017, the
6	former President may retain without reim-
7	bursement any furniture and equipment in
8	the possession of the former President.
9	"(ii) Presidential transition
10	ACT.—A former President may retain with-
11	out reimbursement any furniture or equip-
12	ment acquired under section 5 of the Pres-
13	idential Transition Act of 1963 (3 U.S.C.
14	102 note).
15	"(iii) Excess furniture and equip-
16	MENT.—The Administrator may provide
17	excess furniture and equipment to the of-
18	fice of a former President at no cost other
19	than necessary transportation costs."; and
20	(4) by adding at the end the following:
21	"(j) Applicability.—Subsections (f), (g) (other
22	than paragraph (2)(B)(i) of that subsection), and (i) shall
23	apply with respect to a former President on and after the
24	day after the last day of the period described in the first

1	sentence of section 5 of the Presidential Transition Act
2	of 1963 (3 U.S.C. 102 note).".
3	(b) Surviving Spouses of Former Presi-
4	DENTS.—
5	(1) Increase in amount of monetary al-
6	LOWANCE.—Subsection (e) of the first section of the
7	Former Presidents Act of 1958 is amended—
8	(A) in the first sentence, by striking
9	" $\$20,000$ per annum," and inserting " $\$100,000$
10	per year (subject to paragraph (4)),"; and
11	(B) in the second sentence—
12	(i) in paragraph (2), by striking
13	"and" at the end;
14	(ii) in paragraph (3)—
15	(I) by striking "or the govern-
16	ment of the District of Columbia";
17	and
18	(II) by striking the period and
19	inserting "; and; and
20	(iii) by inserting after paragraph (3)
21	the following:
22	"(4) shall, after its commencement date, be in-
23	creased at the same time that, and by the same per-
24	centage by which, annuities of former Presidents are
25	increased under subsection (c).".

1	(2) COVERAGE OF WIDOWER OF A FORMER
2	PRESIDENT.—Subsection (e) of the first section of
3	the Former Presidents Act of 1958, as amended by
4	paragraph (1), is amended—
5	(A) by striking "widow" each place it ap-
6	pears and inserting "widow or widower"; and
7	(B) by striking "she" and inserting "she
8	or he".
9	(c) Subsection Headings.—The first section of the
0	Former Presidents Act of 1958 is amended—
1	(1) in subsection (e), by inserting after the sub-
2	section enumerator the following: "WIDOWS AND
3	Widowers.—";
4	(2) in subsection (h) (as redesignated by sub-
5	section (a)(1)), by inserting after the subsection enu-
6	merator the following: "DEFINITION.—"; and
7	(3) in subsection (i) (as redesignated by sub-
8	section (a)(1)), by inserting after the subsection enu-
9	merator the following: "AUTHORIZATION OF APPRO-
20	PRIATIONS.—".
21	(d) Conforming Amendments.—
22	(1) Title 5.—Subpart G of part III of title 5,
23	United States Code, is amended—
24	(A) in section 8101(1)(E), by striking
25	"1(b)" and inserting "1(f)";

1	(B) in section 8331(1)(I), by striking
2	"1(b)" and inserting "1(f)";
3	(C) in section 8701(a)(9), by striking
4	"1(b)" and inserting "1(f)"; and
5	(D) in section 8901(1)(H) by striking
6	"1(b)" and inserting "1(f)".
7	(2) Presidential transition act of 1963.—
8	Section 5 of the Presidential Transition Act of 1963
9	(3 U.S.C. 102 note) is amended by striking the last
10	sentence.
11	SEC. 3. RULE OF CONSTRUCTION.
12	Nothing in this Act or an amendment made by this
13	Act shall be construed to affect—
14	(1) any provision of law relating to the security
15	or protection of a former President or a member of
16	the family of a former President;
17	(2) funding, under the Former Presidents Act
18	of 1958 or any other law, to carry out any provision
19	of law described in paragraph (1); or
20	(3) funding for any office space lease in effect
21	on the day before the date of enactment of this Act
22	under subsection (e) of the first section of the
23	Former Presidents Act of 1958 (as in effect on the
24	day before the date of enactment of this Act) until
25	the expiration date contained in the lease, if the

- lease was submitted to the Committee on Oversight
- and Government Reform of the House of Represent-
- 3 atives on April 12, 2017.

4 SEC. 4. TRANSITION RULES.

- 5 (a) FORMER PRESIDENTS.—In the case of any indi-
- 6 vidual who is a former President on the date of enactment
- 7 of this Act, the amendments made by section 2(a) shall
- 8 be applied as if the commencement date referred in sub-
- 9 sections (a)(1)(B) and (a)(2)(A) of the first section of the
- 10 Former Presidents Act of 1958, as amended by section
- 11 2(a), coincided with the date that is 180 days after the
- 12 date of enactment of this Act.
- 13 (b) Widows.—In the case of any individual who is
- 14 the widow of a former President on the date of enactment
- 15 of this Act, the amendments made by section 2(b)(1) shall
- 16 be applied as if the commencement date referred to in sub-
- 17 section (e)(1) of the first section of the Former Presidents
- 18 Act of 1958, as amended by section 2(b)(1), coincided
- 19 with the date that is 180 days after the date of enactment
- 20 of this Act.

21 SEC. 5. APPLICABILITY.

- For a former President receiving a monetary allow-
- 23 ance under the Former Presidents Act of 1958 on the day
- 24 before the date of enactment of this Act, the limitation
- 25 under subsection (d)(1) of the first section of that Act,

1 as amended by section 2(a), shall apply to the monetary

- 2 allowance of the former President, except to the extent
- 3 that the application of the limitation would prevent the
- 4 former President from being able to pay the cost of a lease
- 5 or other contract that is in effect on the day before the
- 6 date of enactment of this Act and under which the former
- 7 President makes payments using the monetary allowance,
- 8 as determined by the Administrator of General Services.